UNITED STATES DISTRICT COURT DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

PROMESA Title III

as representative of

No. 17 BK 3283-LTS

THE COMMONWEALTH OF PUERTO RICO, et al.,

(Jointly Administered)

Debtors.1

AMBAC ASSURANCE CORPORATION'S INFORMATIVE MOTION REGARDING AUGUST 15, 2019 HEARING ON PENSIONS DISCOVERY MOTIONS

Ambac Assurance Corporation ("Ambac") hereby submits this informative motion in compliance with the *Order Moving Time and Setting Procedures for August 15, 2019 Hearing* [Dkt. No. 8387], and respectfully states as follows:

1. Atara Miller and/or Grant R. Mainland of Milbank LLP intend to appear on behalf of Ambac at the August 15, 2019 hearing in Courtroom 8 of the United States District Court for the District of Massachusetts, One Courthouse Way, Boston, MA 02210.

The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the "Commonwealth") (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747).

2. The parties continue to engage in productive discussions regarding voluntary production of pension-related materials, and, in connection with the status report due on August 12, 2019, may move the court for a further adjournment of the hearing.

WHEREFORE, Ambac respectfully requests that the Court take notice of the foregoing.

Dated: August 9, 2019

San Juan, Puerto Rico

FERRAIUOLI LLC

By: /s/ Roberto Cámara-Fuertes

Roberto Cámara-Fuertes (USDC-PR No.

219002)

Sonia Colón (USDC-PR No. 213809)

221 Ponce de León Avenue, 5th Floor

San Juan, PR 00917

Telephone: (787) 766-7000 Facsimile: (787) 766-7001 Email: rcamara@ferraiuoli.com scolon@ferraiuoli.com

MILBANK LLP

By: /s/ Grant R. Mainland

Dennis F. Dunne

Andrew M. Leblanc

Atara Miller

Grant R. Mainland

(admitted *pro hac vice*)

55 Hudson Yards

New York, NY 10001

Telephone: (212) 530-5000

Facsimile: (212) 530-5219

Email: ddunne@milbank.com

aleblanc@milbank.com

amiller@milbank.com

gmainland@milbank.com

Attorneys for Ambac Assurance Corporation

CERTIFICATE OF SERVICE

I hereby certify that, on this same date, I electronically filed the foregoing with the Clerk of the Court using the CM/ECF system, which will send notifications of such filing to all CM/ECF participants in this case.

/s/ Roberto Cámara-Fuertes

Roberto Cámara-Fuertes (USDC-PR No. 219002) 221 Ponce de León Avenue, 5th Floor San Juan, PR 00917

Telephone: (787) 766-7000 Facsimile: (787) 766-7001 Email: rcamara@ferraiuoli.com